



NATUROPATHIC INTAKE FORM – ADULT

Today's Date _____

NOTE: This is a confidential record of your medical history and will be kept in this office. Information contained here will not be released to any person except when you have authorized to do so. Please complete this intake form thoroughly and to the best of your knowledge. It is understood that you may not recall all relevant information at this time and this is not intended to be a complete record of your medical history.

Name _____ Age _____ Date of Birth _____ Sex ____
Health Card # _____ Extended Coverage _____
Address _____ City _____ Province _____ Postal code _____
Phone (home) _____ Ph.(work) _____ OK to leave messages re: appointments? Y / N
Email _____ Would you like to receive email notifications of appointments: Y / N
Occupation _____ [] Full-time [] Part-time [] Retired [] Student [] Unemployed [] Other
Emergency contact _____ Relation _____ Phone _____

How did you hear about our clinic? _____
Would you like to receive anything in the mail/email including newsletters? Y / N

If you are under 18 years of age, please list the name, relationship, and contact information of the person who is legally responsible for you: _____

Do you have an outstanding WCB or ICBC claim? Y / N

I understand that I am required to give a minimum of 24 hours notice if I am unable to make my appointment. In the event that I miss an appointment without sufficient notice, I may be charged the full cost of the missed appointment. Signature: _____ Date: _____

What is the major health concern that has brought you to this office today? Please describe it in detail including when you first noticed this condition and describe any factors that you suspect may be playing a role.

Please list any other health concerns (physical, mental or emotional) in order of importance:

Personal Health Habits

Height _____ Current weight _____ Weight 1 year ago _____

Are you a smoker? Y / N [] current [] past For how many years? _____ Amount per day _____

Do you drink alcohol? Y / N What? _____ Frequency? _____

Do you use recreational drugs? Y / N What? _____ Frequency? _____

Do you engage in regular exercise? Y / N Type? _____ Frequency? _____

Current/Recent Health Care Providers (Conventional and Complimentary)

Table with 3 columns: Name, Dates, Care Provided. Includes blank rows for data entry.



Supplements and Medications

Please include all current supplements (vitamins, minerals, herbs, homeopathic remedies, etc.) and medications (prescription and over-the-counter):

Supplement/Herb	Brand name	Potency (mg, IU etc)	Dose	Frequency

Medication	What it's for	For how long?	Strength	Dose	Frequency

Approximately how many times have you taken antibiotics? _____
Have you ever had an adverse reaction to any medications or supplements? Y / N

Medical History

Please indicate if you have had any of the following childhood illnesses (CIRCLE):

- | | | |
|-------------------------------|--------------------------|-----------------|
| Asthma | Measles | Rheumatic fever |
| Chicken pox | Mumps | Diphtheria |
| Scarlet fever | Mononucleosis | Tuberculosis |
| Eczema | Polio | Whooping cough |
| Frequent ear infections/colds | Rubella (German measles) | Other: _____ |

Please list any serious conditions, illnesses, injuries, accidents, and/or hospitalizations with their approximate dates. _____

Immunizations (CIRCLE all that apply)

- | | | |
|-------------------------|-----------------|--------------|
| DPT | Tetanus Booster | Chicken pox |
| MMR | Flu shot | Small pox |
| Polio | Hepatitis A | Other: _____ |
| Haemophilus Influenza B | Hepatitis B | |

Have you had any adverse reactions to vaccinations? Please describe. _____

Blood Type

- A B AB O
 Rh- Rh+

Have you had recent blood work or other lab testing done? Y / N



Lifestyle Factors

Please list any dietary preferences/restrictions (vegan, vegetarian, etc.) and food avoidances (gluten, dairy, etc.) _____

Sample of day's menu:

Breakfast _____

Lunch _____

Dinner _____

Snacks _____

Fluids _____

Do you drink coffee/other caffeinated drinks? Y / N What? _____ Frequency? _____

To the best of your knowledge, have you ever been exposed to pesticides, heavy metals, toxic chemicals, radiation, or other toxins beyond those encountered in daily life?

Are you frequently exposed to animals? Y / N Are you exposed to molds in your home dwelling? Y / N

Please list all allergies (medications, foods, pollens, animals etc) _____

What is your travel history like? Please list any countries you have visited: _____

Please rate the following and write in any comments:

Sleep	POOR	FAIR	AVERAGE	GOOD	EXCELLENT	Number of hrs per night? ____
Energy Level	POOR	FAIR	AVERAGE	GOOD	EXCELLENT	_____
Appetite	POOR	FAIR	AVERAGE	GOOD	EXCELLENT	_____
Digestion	POOR	FAIR	AVERAGE	GOOD	EXCELLENT	_____
Mood	POOR	FAIR	AVERAGE	GOOD	EXCELLENT	_____

Please rate your current stress level: LOW AVERAGE HIGH UNBEARABLE

Which of the following factors most contributes to your stress? (CIRCLE)

HEALTH MONEY WORK FAMILY MARRIAGE/RELATIONSHIP OTHER _____

Please list the 5 most significant stressful events in your life, from the most recent to most distant. Are any of these situations continuing to impact your life? (If so, place a star next to the event)

1. _____ Date _____
2. _____ Date _____
3. _____ Date _____
4. _____ Date _____
5. _____ Date _____

What do you do for recreation and relaxation? _____

Relationship status: _____ Number of children: _____



Female Reproduction

Are you currently pregnant? Y / N Do you get regular PAP smears? Y / N
Date of last PAP (month/year) ____/____ Have you ever had an abnormal PAP? Y / N

Age of first period ____ Date of last period _____ Length of cycle ____ Length of period ____
Is your period: Light? ____ Heavy? ____ Does it contain clots? ____ Colour of blood? _____
Menstrual cramps? Y / N; if yes, which days? ____ Do you have irregular bleeding/spotting? Y / N

Number of pregnancies _____ Births? _____ Miscarriages? _____ Abortions? _____
Have or are you currently experiencing any difficulties in conceiving? Y / N

Do you experience PMS? Y / N
Please CIRCLE relevant PMS symptoms:
Bloating Depression Headaches Mood swings
Breast tenderness Food cravings Irritability Other: _____

Are you menopausal? Y / N If yes, age of last period ____
Please describe any symptoms of menopause you experience: _____

Are you sexually active? Y / N If no, have you been sexually active in the past? Y / N
Current forms of contraception: _____
Do you have any sexual problems or concerns? Y / N If yes, please explain: _____

Have you ever had a sexually transmitted disease/infection? Y / N Specify if Yes _____

Do you experience vaginal/yeast infections? (CIRCLE) NEVER RARELY FREQUENTLY
Do you experience bladder infections? (CIRCLE) NEVER RARELY FREQUENTLY

Have you had any of the following? (CIRCLE)
Hysterectomy Fibroids Interstitial cystitis
Ablation Tubal ligation Vaginal Dryness

Do you do self breast exams regularly? Y / N
Have you ever had any of the following concerning your breast? (CIRCLE)
Pain Lumps Infections Cysts Nipple Discharge Lump/Mastectomy

Male Reproduction

Do you have regular screening tests done? (blood work, prostate examination) Y / N
Date of last prostate examination: _____

Are you sexually active? Y / N If no, have you been sexually active in the past? Y / N
Current forms of contraception: _____
Do you have any sexual problems or concerns? Y / N If yes, please explain: _____
Have you ever had a sexually transmitted disease/infection? Y / N Specify if Yes _____

Do you have difficulties with urination (pain, difficulty stopping/starting, frequent urination)? Y / N
How many times to you get up from sleep to urinate? _____

Have you had any of the following? (CIRCLE)
Testicular pain Hernia Discharge Skin Lesions Other _____



Family History: Please indicate if any of the following pertain(ed) to blood relatives NOT including yourself:

Condition	Relative	Condition	Relative
Alcohol/substance abuse		Heart condition	
Allergies (hay fever, food)		High blood pressure	
Alzheimer's disease		Infertility	
Arthritis		Kidney problems	
Asthma		Liver disease	
Autoimmune disease		Mental illness/Depression	
Bleeding disorders		Obesity	
Cancer (indicate type)		Osteoporosis	
Diabetes (Type I or II)		Stroke	
Eating Disorder(s)		Thyroid condition	
Epilepsy		Other:	
Glaucoma			

Review of Systems

Please **CIRCLE** if YOU are experiencing any of the following currently, OR write a **P** next to those symptoms that you have experienced in the past.

General

- Fatigue/Low energy
- Fever
- Chills
- Sweats (day or night)
- Change in thirst or appetite
- Easy Weight gain or Loss
- Intolerance to heat or cold
- Thyroid problems
- Blood sugar problems
- Autoimmune disease
- Allergies (Seasonal/Food)

Digestion

- Bloating
- Gas (Flatulence)
- Belching
- Nausea/Vomiting
- Food cravings
- Poor appetite
- Bad breath
- Difficulty swallowing
- Indigestion/Heartburn
- Abdominal pain/cramps
- Constipation
- Diarrhea
- Irritable Bowel Syndrome
- Crohn's disease
- Ulcerative Colitis
- Liver/Gallbladder problems
- Hemorrhoids/rectal pain
- Blood or mucus in stool
- History of parasites

Eyes/Ears/Nose/Throat

- Cataracts
- Glaucoma
- Eye pain, tearing or dryness
- Vision problems
- Earaches/infections
- Ear discharge
- Poor hearing
- Ringing in ears
- Nose bleeds
- Sinus congestion/infection
- Nasal discharge
- Sore throat/Tonsillitis
- Mouth sore (cold/canker sore)
- Gum or dental problems
- Silver mercury dental fillings
- Grinding teeth
- Swollen glands
- Frequent colds/flu

Neuropsychological

- Sleep disturbances
- Poor memory
- Numbness or tingling
- Depression
- Anxiety/Irritability
- Seizures
- High stress levels
- Headache/Migraine
- Head injury
- Difficulty concentrating
- Loss of balance
- Eating disorder

Cardiovascular

- Blood pressure problems
- Chest pain
- Previous stroke
- Heart disease
- Palpitations, flutter, irreg beat
- Dizziness/Fainting
- Cold hands or feet
- Easy bruising/bleeding
- Blood clots
- Varicose veins
- Poor circulation
- Swelling of hands/feet
- Anemia

Lung Health

- Cough
- Bronchitis or pneumonia
- Asthma
- Pain on breathing
- Shortness of breath
- Positive TB test

Kidneys & Reproduction

- Frequent/Painful urination
- Inability to control/hold urine
- Blood or pus in urine
- Bladder or Kidney infection
- Kidney stones
- Prostate inflammation
- Genital lesions
- Erectile dysfunction
- Infertility

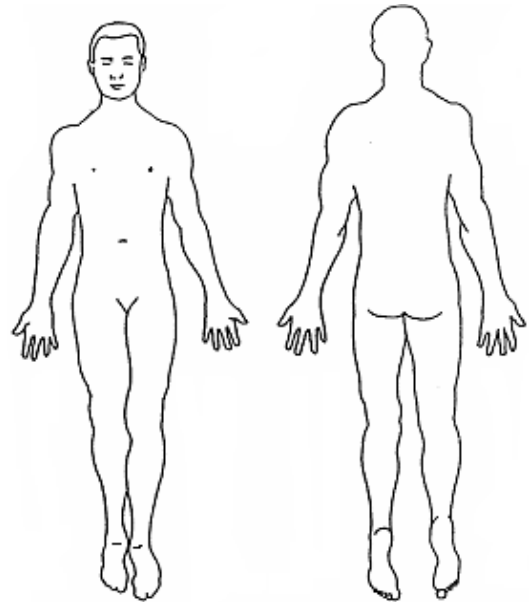
Skin and Hair

- Change in mole(s)
- Growth(s)
- Hives or allergic reaction
- Acne or skin eruptions
- Itching
- Dry skin or dandruff
- Eczema
- Rashes or infections
- Loss of hair
- Hair/nail changes

Muscle and Joint

- Neck pain
- Muscle cramps/spasms
- Back pain
- Stiffness
- Muscle weakness
- Fracture/dislocation
- Swollen/painful joints
- Hernia
- Arthritis
- Jaw clicking

Please indicate painful or distressed areas:



Please list any other symptoms of concern that you are experiencing or have experienced in the past:

If you are in a clinical trial or experimental protocol, please provide details:

What are your Treatment Goals and Expectations?

Clinical Research

For the purposes of research and continuing education, it is occasionally helpful for practitioners to review case files and to discuss cases with colleagues, or to publish specific information in professional journals where there are important lessons to be learned from a case. I would like to ask your permission to potentially use selected information from this file for such purposes. At all times identifying features will be kept private and no confidential information will be divulged. This is strictly for the purposes of learning and teaching.

Please **initial** whether or not you give permission. To be completed by parent/guardian if under 18 years of age.

I give my permission for selected information in this file to be used for continuing learning purposes.

I do not give my permission for selected information in this file to be used for continuing learning purposes.

Thank you very much for taking the time to complete this form. It will greatly assist in the formulation of a treatment protocol specific to your healthcare needs.



Naturopathic Patient Disclosure & Informed Consent

Naturopathic medicine is the treatment and prevention of diseases by natural means. Naturopathic doctors (NDs) assess the whole person, taking into consideration physical, mental, emotional and spiritual aspects of the individual. Gentle, non-invasive techniques are used in order to stimulate the body's inherent healing capacity. Your ND will take a thorough case history and conduct a screening physical examination as needed. This may include a breast, gynaecological, rectal, or prostate exam, as well as taking blood, saliva and urine samples as required. Treatment may involve such interventions as botanical medicine, traditional Chinese medicine and acupuncture, bony manipulations, massage, supplementation, naturopathic injections, hydrotherapy, nutritional and lifestyle counseling, laser or PEMT treatment for pain, psychological counseling, homeopathy, and medication prescription.

I understand that I must inform the ND immediately of any disease process that I may be suffering from or have suffered from, if I am on any medication or over the counter drugs, if I am pregnant, suspect I may be pregnant or breast feeding.

I understand that my identity will be protected at all times and, if necessary, identifying information will be altered to protect my privacy. I understand that a record will be kept of the health services provided to me. This record will be kept confidential and will not be released to others unless so directed by myself or unless law requires it. I understand that the physicians at this clinic are legally obligated to supersede confidentiality if they become aware of current child abuse or neglect, threats to harm or kill another individual and serious threat of suicide involved with my case. I understand that information from my medical record may be analyzed for research purposes and that my identity will be protected and kept confidential.

I understand that fees are payable at the time of appointment; including fees for services, prescriptions, and laboratory test. I understand that 24 hours notice is required for appointment cancellation; otherwise I will be responsible for the cancellation fee.

I understand that the results are not guaranteed. I do not expect the ND will be able to anticipate and explain all risks and complications. With this knowledge, I voluntarily consent to diagnostic and therapeutic procedures mentioned above.

I intend this consent form to cover the entire course of treatment with this ND. I understand that I am free to withdraw my consent and to discontinue participation in these procedures at any time.

I understand that if I am a minor (under the age of 19) a parent or legal guardian must give their consent for treatment.

Patient Signature

Date (mm/dd/yyyy)

Signature of parent or guardian

Name of Guardian if patient is a minor